**INTEREST RATES MARKET NOTICE**

**Date: 25 June 2020**

**Subject:** New Financial Instrument Listing

***(MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED – “MTNC23”)***

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The JSE Limited has granted a listing to **MOBILE TELEPHONE NETWORKS HOLDINGS LIMITED** on Interest Rate Market with effect from 29 June 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** MTNC23

**Nominal Issued** R 850 000 000

**Issue Price** 100%

**Coupon** 5.867% (3 Month JIBAR as at 22 Jun 2020 of 3.917 % plus 195bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 July 2021

**Books Close Date** 11 January, 11 April, 11 July, 11 October

**Interest Payment Date(s)** 21 January, 21 April, 21 July, 21 October

**Last Day to Register** By 17:00 on10 January, 10 April, 10 July, 10 October

**Issue Date** 29 June 2020

**Date Convention** Following

**Interest Commencement Date** 29 June 2020

**First Interest Payment Date** 21 July 2020

**ISIN No.** ZAG000168972

**Additional Information** Senior Unsecured, Unsubordinated

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/MTNC23%20PricingSupplement2906.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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